

IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

B.E. CAPITAL MANAGEMENT)	
FUND LP,)	
Petitioner,)	
)	
- against -)	C.A. No. 12843-VCL
)	
FUND.COM INC.,)	
)	
Respondent.)	

NOTICE OF DEADLINE TO FILE CLAIMS

TO: Creditors of Fund.com Inc.

PLEASE TAKE NOTICE:

1. Appointment of Receiver. Thomas Braziel was appointed receiver of Fund.com Inc. ("Receiver") by order of the Delaware Chancery Court, dated November 29, 2016.

2. Establishment of Claim Deadline. By order, dated December 28, 2016, the Delaware Chancery Court established April 14, 2017 (the "Claim Deadline") as the deadline for creditors of Fund.com Inc. to file claims in the above-captioned receivership proceeding. In order to be eligible to receive a distribution from the receivership estate, you must file a claim by the Claim Deadline and serve a copy of such claim on the Receiver's undersigned attorneys so that it is received by the Claim Deadline.

3. Claim Requirements. In accordance with Delaware Chancery Court Rule 154, claims must comply with the following requirements:

(a) Claims must consist of a statement in writing under oath, signed by the creditor, setting forth the amount claimed to be due at the time of the appointment of the Receiver or thereafter, the consideration therefor and the payments received on account thereof (if any), and must contain an averment as to what security (if any) is held therefor.

(b) All book accounts must be fully itemized.

(c) When interest is claimed on instruments bearing interest according to the terms thereof, the time from which interest is claimed and the rate thereof must be stated in the claim.

(d) Claims based on obligations of record must be accompanied by a certified abstract of the record.

(e) Claims based on written evidence of indebtedness must be accompanied by such instrument, unless the same has been lost or destroyed, and in such case a statement under oath of the circumstances of such loss or destruction shall be filed with the claim.

(f) Claims having priority and claims based upon liens on the property of Fund.com Inc. shall contain a statement of the priority, if any, to which they are entitled.

In addition, claims must include the above caption identifying the title and civil action number of this receivership proceeding.

4. Instructions for Filing Claims. Creditors represented by Delaware counsel may file claims electronically by filing a copy of the same on the receivership proceeding docket. Creditors not represented by Delaware counsel may file claims by mailing the same to the Office of the Register in Chancery at the following address:

Office of the Register in Chancery
Court of Chancery
500 North King Street
Wilmington, Delaware 19801

Claims filed by mail must be accompanied by a \$2-per-page fee charged by the Office of the Register in Chancery for scanning hard copy documents for docketing pursuant to Delaware Chancery Court Rule 3.

5. Consequences of Failure to File Claims. If you fail to file a claim by the Claim Deadline, you will not be treated as a creditor of Fund.com Inc. by the Receiver, and pursuant to 8 Del. C. § 295, you will be barred from participating in the distribution of assets of Fund.com Inc.

6. Questions. Questions concerning this notice should be directed to the Receiver's attorney, Jeffrey Chubak. Copies of the orders referenced herein, and other important court filings, can be viewed at <http://fndmreceivership.com>.

Dated: February 7, 2017

KLEIN LLC

/s/ Julia B. Klein
Julia B. Klein (Bar No. 5198)
919 North Market Street, Suite 600
Wilmington, Delaware 19801
(302) 438-0456
klein@kleinllc.com

Attorneys for the Receiver

Of Counsel:

Jeffrey Chubak
STORCH AMINI PC
140 East 45th Street, 25th Floor
New York, New York 10017
(212) 490-4100
jchubak@storchamini.com